

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry			Change From		Change From
	Apr. 1986*	Mar. 1986**	Apr. 1985**	Mar. 1986	Apr. 1985
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,702,400	6,718,500	6,664,400	-16,100	38,000
Manufacturing	981,900	985,500	1,004,100	-3,600	-22,200
Durable Goods	574,800	578,000	592,200	-3,200	-17,400
Lumber & Wood Products	40,700	40,700	41,700	0	-1,000
Logging Camps, Sawmills, Planing Mills	7,700	7,700	7,600	0	100
Furniture & Fixtures	17,700	17,800	17,600	-100	100
Stone, Clay & Glass Products	48,600	48,700	49,200	-100	-600
Concrete, Gypsum & Plaster Products	23,100	23,300	23,500	-200	-400
Primary Metal Industries	32,000	32,300	33,400	-300	-1,400
Fabricated Metal Industries	80,100	80,700	82,600	-600	-2,500
Fabricated Structural Metal Products	41,600	42,100	42,600	-500	-1,000
Machinery, Except Electrical	122,900	124,300	138,700	-1,400	-15,800
Oil Field Machinery	33,100	33,900	41,300	-800	-8,200
Electric & Electronic Equipment	115,500	114,900	114,800	600	700
Transportation Equipment	82,000	82,900	78,100	-900	3,900
Aircraft & Parts	44,300	44,300	40,500	0	3,800
Instruments & Related Products	22,900	23,300	23,600	-400	-700
Miscellaneous Manufacturing Industries	12,400	12,400	12,500	0	-100
Nondurable Goods	407,100	407,500	411,900	-400	-4,800
Food & Kindred Products	96,800	97,300	93,600	-500	3,200
Meat Products	26,400	26,400	25,500	0	900
Dairy Products	5,300	5,300	5,400	0	-100
Bakery Products	10,700	10,700	10,700	0	0
Malt Beverages	3,100	3,000	3,100	100	0
Textile Mill Products	4,500	4,700	4,900	-200	-400
Apparel & Other Finished Textile Products	56,900	55,200	57,600	1,700	-700
Paper & Allied Products	23,000	23,000	22,600	0	400
Printing & Publishing	76,900	77,300	74,000	-400	2,900
Newspaper, Periodicals, Books & Misc. Publ.	39,000	39,000	36,900	0	2,100
Chemicals & Allied Products	76,100	76,500	78,500	-400	-2,400
Petroleum & Coal Products	32,100	32,200	38,600	-100	-6,500
Petroleum Refining	29,200	29,300	35,500	-100	-6,300
Leather & Leather Products	7,100	7,200	7,800	-100	-700
Other Nondurable Goods	33,700	34,100	34,300	-400	-600
Total Nonmanufacturing	5,720,500	5,733,000	5,660,300	-12,500	60,200
Mining	221,200	233,900	262,000	-12,700	-40,800
Oil & Gas Extraction	213,200	225,700	253,700	-12,500	-40,500
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	8,000	8,200	8,300	-200	-300
Construction	439,600	443,100	444,900	-3,500	-5,300
Transportation & Public Utilities	377,600	378,000	382,600	-400	-5,000
Railroad Transportation	22,400	22,400	24,400	0	-2,000
Transportation, Except Railroads	187,000	186,600	187,300	400	-300
Transportation by Air	48,400	48,300	44,700	100	3,700
Communication, Exc. U. S. Postal Service	89,600	90,000	91,000	-400	-1,400
Electric, Gas & Sanitary Services	78,600	79,000	79,900	-400	-1,300
Electric Services	45,600	45,600	45,100	0	500
Gas Production & Distribution	25,600	26,100	28,500	-500	-2,900
Wholesale & Retail Trade	1,707,500	1,705,300	1,687,300	2,200	20,200
Wholesale Trade	439,700	441,800	447,200	-2,100	-7,500
Retail Trade	1,267,800	1,263,500	1,240,100	4,300	27,700
Building Materials & Garden Supplies	53,100	53,400	55,400	-300	-2,300
General Merchandise Stores	160,100	159,700	153,300	400	6,800
Food Stores	230,300	226,100	219,800	4,200	10,500
Automotive Dealers & Service Stations	145,100	145,600	141,200	-500	3,900
Apparel & Accessory Stores	82,000	82,100	83,300	-100	-1,300
Other Retail Trade	597,200	596,600	587,100	600	10,100
Finance, Insurance & Real Estate	449,900	448,600	441,100	1,300	8,800
Banking	105,800	105,900	107,100	-100	-1,300
Insurance Carriers, Agents & Brokers	140,100	139,100	132,600	1,000	7,500
Other Finance, Insurance & Real Estate	204,000	203,600	201,400	400	2,600
Services	1,373,600	1,371,700	1,339,600	1,900	34,000
Hotels & Other Lodging Places	87,200	86,600	86,900	600	300
Personal Services	83,500	83,100	81,200	400	2,300
Business & Repair Services	378,500	381,900	371,800	-3,400	6,700
Amusement, Including Motion Pictures	47,600	46,800	53,900	800	-6,300
Health Services	355,400	354,200	348,000	1,200	7,400
Educational Services	74,400	73,700	64,600	700	9,800
Other Services & Miscellaneous	347,000	345,400	333,200	1,600	13,800
Total Government	1,151,100	1,152,400	1,102,800	-1,300	48,300
Total Federal Government	190,200	190,700	186,400	-500	3,800
Total State Government	242,700	243,600	239,700	-900	3,000
Total Local Government	718,200	718,100	676,700	100	41,500

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	Apr. '86*	Mar. '86**	Apr. '85**	Apr. '86*	Mar. '86**	Apr. '85**	Apr. '86*	Mar. '86**	Apr. '85**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	55,400	55,800	56,000	97,500	97,700	99,800	410,600	413,000	407,900
Total Unemployment	4,400	4,600	2,700	6,100	6,400	5,200	19,700	22,800	13,100
Percent Unemployed	7.9	8.2	4.8	6.3	6.6	5.2	4.8	5.5	3.2
Total Employment 2/	51,000	51,200	53,300	91,400	91,300	94,600	390,900	390,200	394,800
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	159,400	159,800	170,000	78,400	78,400	79,400	90,800	93,200	91,700
Total Unemployment	22,600	23,300	21,100	7,900	8,100	6,100	13,500	16,300	12,900
Percent Unemployed	14.2	14.6	12.4	10.1	10.3	7.7	14.9	17.5	14.1
Total Employment 2/	136,800	136,500	148,900	70,500	70,300	73,300	77,300	76,900	78,800
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	56,500	57,400	56,500	165,400	164,300	166,000	1,360.6	1,362.8	1,349.0
Total Unemployment	3,200	3,500	2,200	17,900	17,700	13,800	71.3	73.3	52.8
Percent Unemployed	5.7	6.1	3.9	10.8	10.8	8.3	5.2	5.4	3.9
Total Employment 2/	53,300	53,900	54,300	147,500	146,600	152,200	1,289.3	1,289.5	1,296.2
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	208,700	209,300	213,400	635,900	623,900	623,500	104,300	103,700	107,600
Total Unemployment	23,000	24,200	22,300	43,800	36,900	27,300	11,100	11,500	10,300
Percent Unemployed	11.0	11.6	10.4	6.9	5.9	4.4	10.6	11.1	9.6
Total Employment 2/	185,700	185,100	191,100	592,100	587,000	596,200	93,200	92,200	97,300
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,619.8	1,623.3	1,637.5	84,500	84,100	83,600	42,600	43,500	42,800
Total Unemployment	145.6	148.2	118.5	5,900	6,400	5,000	6,700	7,600	6,100
Percent Unemployed	9.0	9.1	7.2	7.0	7.6	6.0	15.7	17.5	14.3
Total Employment 2/	1,474.2	1,475.1	1,519.0	78,600	77,700	78,600	35,900	35,900	36,700
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	79,900	79,700	80,700	107,300	107,500	108,200	136,200	142,200	138,800
Total Unemployment	9,400	9,100	7,200	7,100	7,500	5,700	24,100	31,500	25,000
Percent Unemployed	11.8	11.4	8.9	6.6	7.0	5.3	17.7	22.2	18.0
Total Employment 2/	70,500	70,600	73,500	100,200	100,000	102,500	112,100	110,700	113,800
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	51,300	51,400	53,000	59,400	59,800	61,900	43,400	43,800	44,600
Total Unemployment	4,600	4,300	2,600	6,800	6,200	3,800	2,800	3,000	2,100
Percent Unemployed	9.0	8.4	4.9	11.4	10.4	6.1	6.5	6.8	4.7
Total Employment 2/	46,700	47,100	50,400	52,600	53,600	58,100	40,600	40,800	42,500
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	546,900	548,100	548,900	44,900	45,000	46,400	55,100	55,000	56,900
Total Unemployment	35,000	37,600	27,300	2,800	3,100	3,000	5,000	5,300	4,500
Percent Unemployed	6.4	6.9	5.0	6.2	6.9	6.5	9.1	9.6	7.9
Total Employment 2/	511,900	510,500	521,600	42,100	41,900	43,400	50,100	49,700	52,400
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,800	75,000	74,400	36,100	36,800	38,500	87,800	87,800	87,900
Total Unemployment	5,700	6,100	4,000	3,500	3,400	2,200	6,400	6,200	4,500
Percent Unemployed	7.6	8.1	5.4	9.7	9.2	5.7	7.3	7.1	5.1
Total Employment 2/	69,100	68,900	70,400	32,600	33,400	36,300	81,400	81,600	83,400
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	55,700	55,800	56,300				7,982.1	7,977.5	8,002.4
Total Unemployment	4,400	4,500	3,000				652.2	673.1	504.7
Percent Unemployed	7.9	8.1	5.3				8.2	8.4	6.3
Total Employment 2/	51,300	51,300	53,300				7,329.9	7,304.4	7,497.7

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In Thousands.

*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Apr. ± 1986	Mar. 1986	Apr. 1985	Apr. ± 1986	Mar. 1986	Apr. 1985	Apr. ± 1986	Mar. 1986	Apr. 1985
FOR TEXAS									
MANUFACTURING TOTAL	\$ 389.91	\$ 396.61	\$ 382.45	41.0	41.4	40.6	\$ 9.51	\$ 9.58	\$ 9.42
Durable Goods	384.70	391.76	380.28	41.1	41.5	41.2	9.36	9.44	9.23
Lumber & Wood Products	269.45	270.68	253.37	39.8	40.1	38.1	6.77	6.75	6.65
Furniture & Fixtures	230.49	236.07	229.40	37.6	38.7	37.3	6.13	6.10	6.15
Stone, Clay & Glass Prods.	385.38	381.42	384.93	44.1	44.3	44.5	8.75	8.61	8.65
Primary Metal Industries	424.27	428.53	413.51	39.8	40.2	40.7	10.66	10.66	10.16
Fabricated Metal Products	355.41	362.88	369.09	39.8	40.5	41.8	8.93	8.96	8.83
Machinery, exc. Electric	393.46	405.88	392.76	41.2	41.8	41.3	9.55	9.71	9.51
Oil Field Machinery	425.63	455.31	493.44	37.7	40.4	43.9	11.29	11.27	11.24
Electric & Electronic Equip.	421.03	442.23	386.88	42.4	42.4	40.3	9.93	10.43	9.60
Transportation Equipment	514.19	511.21	535.99	41.5	41.8	43.4	12.39	12.23	12.35
Instruments & Related Prod.	350.96	354.80	301.84	41.0	41.4	38.5	8.56	8.57	7.84
Misc. Manufacturing Inds.	250.98	252.20	265.88	39.4	39.1	39.1	6.37	6.45	6.80
Nondurable Goods	397.55	402.11	385.26	40.9	41.2	39.8	9.72	9.76	9.68
Food & Kindred Products	339.04	335.77	327.13	41.6	41.3	41.2	8.15	8.13	7.94
Meat Products	270.82	260.02	264.40	40.3	39.1	40.0	6.72	6.65	6.61
Malt Beverages	799.20	798.72	730.24	47.6	46.6	44.8	16.79	17.14	16.30
Textile Mill Products	302.06	302.02	277.28	43.4	42.9	41.2	6.96	7.04	6.73
Apparel & Other Text. Prods.	191.63	189.59	180.79	36.5	36.6	34.7	5.25	5.18	5.21
Paper & Allied Products	447.88	465.15	419.42	42.9	44.3	41.9	10.44	10.50	10.01
Printing & Publishing	377.94	386.65	362.69	39.7	40.7	39.9	9.52	9.50	9.09
Chemicals & Allied Products	628.23	622.74	624.33	43.0	42.8	42.5	14.61	14.55	14.69
Petroleum & Coal Products	643.71	696.31	609.22	42.8	45.6	38.1	15.04	15.27	15.99
Petroleum Refining	669.82	727.76	634.07	42.8	45.8	37.9	15.65	15.89	16.73
Leather & Leather Products	202.61	198.55	205.62	37.8	36.7	36.2	5.36	5.41	5.68
Other Nondurable Goods	377.50	381.27	360.36	42.8	42.6	42.0	8.82	8.95	8.58
NONMANUFACTURING									
Mining	500.87	526.73	482.24	42.7	44.6	43.8	11.73	11.81	11.01
Oil & Gas Extraction	505.47	533.41	483.32	42.8	44.9	43.7	11.81	11.88	11.06
Met/Coal/Nonmet Mnrls. exc. Fuel	399.78	396.24	467.47	39.7	39.0	46.7	10.07	10.16	10.01
Commun., exc. U. S. Postal Service	471.24	467.28	444.21	39.7	39.4	39.0	11.87	11.86	11.39
Elec., Gas & San. Services	466.16	460.15	445.04	40.5	39.6	39.7	11.51	11.62	11.21
Wholesale & Retail Trade	226.10	226.10	228.57	32.3	32.3	32.7	7.00	7.00	6.99
Wholesale Trade	377.94	382.24	371.45	39.7	39.9	39.6	9.52	9.58	9.38
Retail Trade	177.61	175.52	180.88	29.9	29.8	30.4	5.94	5.89	5.95
General Merchandise Stores	185.83	180.00	180.58	28.9	28.8	29.7	6.43	6.25	6.08
Banking	274.94	285.12	268.10	38.4	39.6	38.3	7.16	7.20	7.00
HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS									
DALLAS									
Manufacturing	\$ 389.48	\$ 397.95	\$ 369.49	41.7	42.2	41.1	\$ 9.34	\$ 9.43	\$ 8.99
Durable Goods	408.94	419.47	387.57	41.9	42.2	41.1	9.76	9.94	9.43
Nondurable Goods	355.63	358.28	337.84	41.4	42.0	41.1	8.59	8.53	8.22
FORT WORTH-ARLINGTON									
Manufacturing	393.30	397.00	386.26	41.4	42.1	41.4	9.50	9.43	9.33
Durable Goods	410.02	411.87	405.32	41.5	42.2	41.7	9.88	9.76	9.72
Nondurable Goods	350.17	358.64	339.44	41.1	41.8	40.7	8.52	8.58	8.34
HOUSTON									
Manufacturing	461.34	475.03	469.45	41.6	42.3	42.6	11.09	11.23	11.02
Durable Goods	395.76	409.61	419.01	40.8	41.5	42.8	9.70	9.87	9.79
Nondurable Goods	546.13	560.30	538.05	42.7	43.3	42.2	12.79	12.94	12.75
SAN ANTONIO									
Manufacturing	297.15	299.84	278.64	41.1	41.3	39.3	7.23	7.26	7.09
Durable Goods	317.41	318.00	303.07	41.6	42.4	40.9	7.63	7.50	7.41
Nondurable Goods	277.70	281.80	254.48	40.6	40.2	37.7	6.84	7.01	6.75

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

stations and in building materials and garden supplies. Wholesale trade suffered a large cutback, as wholesalers of oil well and oil refining machinery and those selling petroleum wholesale reported a significant decline in April.

The only downturn recorded within services this month was in business and repair services, which lost 3,400 jobs. Health services continued expansion in April, with the largest advances in the home health care industry; and landscaping and horticultural services benefitted from good weather. The majority of the moderate increase within finance, insurance and real estate was provided by insurance carriers, agents and brokers.

Although both sectors of manufacturing recorded job losses in April, the durable goods segment was by far the worst-hit. Both the oil field machinery sector and the office, computing and accounting equipment portion of nonelectrical machinery had significant declines over the month, and this industry group is currently 15,800 below the April 1985 level. Transportation equipment lost 900 jobs in April, as firms making motor vehicles, ships and boats reported cutbacks. Almost every other durable goods industry reported smaller employment decreases, with the exception of electric and electronic equipment, which showed a moderate upturn.

A substantial number of workers on temporary layoff in apparel and other textile products returned to work in April, pushing employment up in that sector for the largest increase within manufacturing. Most other nondurable goods industries recorded small decreases over the month.

HOURS AND EARNINGS DECLINE

In April, there were an estimated 641,500 manufacturing production workers in Texas, compared to 646,000 in March. The average worker in April was earning \$9.51 an hour for a 41.0-hour week, and averaging \$389.91 a week. Both hours and earnings declined over the month -- hourly earnings by 7¢ and weekly hours by 0.4 hour.

QUARTERLY UI BENEFITS PAID BY MSA First Quarter 1986 (January-March 1986)	
Arlington	1,333,817
Austin	2,509,154
Beaumont	6,482,649
Brownsville-Panola	9,110,189
Corpus Christi	3,258,744
Dallas	4,112,950
El Paso	1,146,496
Fort Worth-Arlington MSA	6,311,967
Galveston-Texas City MSA	23,621,474
Houston MSA	5,094,390
Killeen-Temple	11,123,541
Lubbock	4,300,689
McAllen-Edinburg-Mission	53,444,955
Midland	1,511,057
Odessa	1,715,112
San Antonio	3,271,164
San Antonio	1,909,789
Sherman-Denison	5,616,619
Tarrant County (Dallas Co. only)	1,199,599
Tyler	1,738,579
Victoria	579,549
Waco	9,868,542
Wichita Falls	981,544
Wichita Falls	978,239
Wichita Falls	2,441,960

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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TEC ACTIVITIES

	Apr. 1986	Apr. 1985
Total Population	16,655,750	16,274,750*
% UI Covered Unemployment	2.2	1.8
UI Covered Employers	315,443	309,958
Total Claims Actions	771,212	511,517
Total Initial Claims Actions	96,920	61,131
Total Cont'd. Claims Actions	674,292	450,386
Avg. Weekly Benefit Amount	\$157.10	\$144.70
Total Amount Paid (Net)**	\$92,710,363	\$55,150,790
Total Placements	31,134	43,011

*Revised.

**Regular State UI benefits.

TEXAS

Labor Market Review

TEXAS EMPLOYMENT COMMISSION

JUNE 1986

AUSTIN, TEXAS 78778

UNEMPLOYMENT RATE JUMPS

The Statewide unemployment rate rose from April's 8.2 percent to 9.3 percent in the actual series in May, its highest point since 1970. The 9.3 percent rate represented 749,600 jobless Texans -- the largest number of unemployed ever in the current series. Total employment in the actual series declined by 56,200 over the month, to a level of 7,273,700, which was 170,300 below the year-ago total.

Over the last 12 months, unemployment in the actual series has increased by 226,800, while the unemployment rate rose by almost three full percentage points from 6.6 percent in May 1985. Although unemployment often rises somewhat in May due to the beginning influx of summer jobseekers, this was not the primary influence on the increase this year, as evidenced by the even higher seasonally adjusted unemployment rate of 9.6 percent for the State. The current rate was also the record high in the seasonally adjusted series. The seasonally adjusted rate for the Nation rose slightly over the month, from 7.1 percent to 7.3 percent (far below Texas' 9.3 percent), while the actual unemployment rate for the U. S. remained unchanged at 7.0 percent.

CIVILIAN LABOR FORCE ESTIMATES (In Thousands)			
	May 1986	Apr. 1986	May 1985
United States (Actual)			
Labor Force	117,199.0	116,316.0	114,891.0
Unemployment	8,158.0	8,115.0	8,011.0
Percent Unemployed	7.0	7.0	7.0
Total Employment	109,041.0	108,201.0	106,880.0
United States (Seasonally Adjusted)			
Labor Force	117,664.0	117,234.0	115,339.0
Unemployment	8,554.0	8,342.0	8,400.0
Percent Unemployed	7.3	7.1	7.3
Total Employment	109,110.0	108,892.0	106,939.0
State of Texas (Actual)			
Labor Force	8,023.3	7,982.1	7,966.8
Unemployment	749.6	652.2	522.8
Percent Unemployed	9.3	8.2	6.6
Total Employment	7,273.7	7,329.9	7,444.0
State of Texas (Seasonally Adjusted)			
Labor Force	8,079.0	8,027.0	8,023.0
Unemployment	779.0	685.0	551.0
Percent Unemployed	9.6	8.5	6.9
Total Employment	7,300.0	7,342.0	7,472.0

NONFARM SALARIED JOBS COUNT DROPS

For the second consecutive month, sharp decreases in oil and gas extraction, along with more moderate declines in construction and manufacturing, pushed total nonagricultural wage and salary employment down in May. The salaried nonfarm jobs count dropped by 14,300 over the month, as only services, government, and finance, insurance and real estate recorded growth.

An additional 9,300 jobs were deleted in oil and gas extraction in May, driving the total for mining 50,000 below its year-ago level. From its highest point, in January 1982, mining has now lost 112,500 jobs -- or over one-third of its original total.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	May '86*	Apr. '86**	May '85**	May '86*	Apr. '86**	May '85**	May '86*	Apr. '86**	May '85**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	53,200	53,600	54,000	81,300	80,900	81,500	369,000	368,000	359,700
Manufacturing	5,300	5,400	5,400	9,900	9,900	9,800	40,800	40,700	42,200
Mining	3,400	3,500	4,100	1,500	1,500	1,900	1,100	1,100	1,100
Construction	2,900	2,900	2,900	3,700	3,800	4,600	25,600	25,600	28,200
Trans., Comm., & Util.	2,700	2,700	2,800	6,000	6,000	6,500	11,500	11,400	10,400
Trade	14,400	14,400	14,300	24,600	24,500	24,000	82,200	82,000	79,500
Fin., Ins., & Rl. Est.	2,800	2,800	2,800	4,400	4,500	4,600	25,800	25,700	24,300
Services & Misc.	13,600	13,800	13,500	16,600	16,300	16,100	84,900	84,700	80,000
Government	8,100	8,100	8,200	14,600	14,400	14,000	97,100	96,900	94,000
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
TOTAL	130,300	131,800	138,000	58,200	58,600	59,600	65,400	65,600	64,900
Manufacturing	25,400	25,900	28,200	15,600	15,700	16,900	8,900	8,900	9,800
Mining	1,500	1,900	2,600	1,700	1,800	2,000	100	100	100
Construction	8,400	8,600	10,000	6,300	6,400	6,100	3,100	3,100	3,200
Trans., Comm., & Util.	9,700	9,800	10,600	2,100	2,100	2,200	3,300	3,300	3,400
Trade	32,500	32,600	32,900	11,200	11,300	11,500	18,500	18,600	18,200
Fin., Ins., & Rl. Est.	5,500	5,500	5,800	2,300	2,300	2,300	3,600	3,500	3,500
Services & Misc.	27,300	27,400	27,800	8,200	8,200	8,300	13,000	13,100	12,100
Government	20,000	20,100	20,100	10,800	10,800	10,300	14,900	15,000	14,600
	BRYAN-COLLEGE STATION 2/			CORPUS CHRISTI			DALLAS 3/		
TOTAL	49,500	50,000	48,900	135,200	135,500	135,900	1,352.3	1,349.7	1,311.2
Manufacturing	3,300	3,300	3,600	12,500	12,500	13,200	234.2	233.9	233.4
Mining	1,000	1,000	1,300	6,400	6,600	8,000	22.8	23.3	23.9
Construction	2,800	3,000	2,700	11,200	11,400	11,100	82.0	83.8	85.0
Trans., Comm., & Util.	1,400	1,500	1,500	7,600	7,700	7,400	86.1	86.1	83.1
Trade	11,300	11,100	10,700	34,300	34,400	34,100	358.9	357.0	346.8
Fin., Ins., & Rl. Est.	1,800	1,900	2,100	7,000	6,900	7,000	132.4	132.3	125.9
Services & Misc.	7,600	7,600	7,300	28,200	28,000	27,600	292.1	290.1	277.5
Government	20,300	20,600	19,700	28,000	28,000	27,500	143.8	143.2	135.6
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	178,700	178,400	177,900	513,200	513,100	505,500	72,700	72,600	73,400
Manufacturing	34,300	34,500	36,400	114,400	116,700	114,000	9,600	9,900	10,600
Mining	400	400	300	3,800	3,900	4,500	500	600	800
Construction	9,200	9,100	9,400	33,400	33,000	34,300	2,800	2,700	3,400
Trans., Comm., & Util.	9,300	9,300	9,800	27,900	27,700	26,300	5,500	5,500	5,900
Trade	45,600	45,400	44,200	136,900	136,900	135,200	14,200	13,900	14,100
Fin., Ins., & Rl. Est.	9,500	9,400	9,000	28,200	28,200	27,800	4,700	4,800	4,500
Services & Misc.	34,200	34,200	32,200	106,400	104,500	102,300	13,300	13,100	13,200
Government	36,200	36,100	36,600	62,200	62,200	61,100	22,100	22,100	20,900

Employers in construction also trimmed payrolls in May, cutting 5,000 positions. This industry is currently 18,400 below its May 1985 level and is close to 30,000 below its record high reached in August 1984. A major factor in the current decline is the fact that many major cities were overbuilt during the thriving building period in 1984 and early 1985.

Smaller downturns in May were reported in trade and in transportation and public utilities. A sizeable increase in the other retail trade sector, generated by seasonal increases in eating and drinking places, was partially nullified by a large decline in food stores and more moderate losses in two other trade sectors. A substantial decrease in wholesale trade also contributed to the overall loss of 800 jobs in trade.

A modest increase in transportation by air was insufficient to overcome smaller, widespread declines in railroad transportation, communication, and in electric, gas and sanitary services, leaving transportation and public utilities 200 below its April level. Most of the 4,900 increase within services in May was seasonal, as large amusement parks staffed for the summer and hotels and other lodging places added workers in anticipation of the tourist season. The major decrease in services was in educational services, as some private schools and colleges adjourned for the summer break.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	Houston 3/			Killeen-Temple			Laredo 2/		
	May '86*	Apr. '86**	May '85**	May '86*	Apr. '86**	May '85**	May '86*	Apr. '86**	May '85**
TOTAL	1,481.5	1,486.0	1,486.3	68,400	68,000	66,700	35,200	34,900	34,500
Manufacturing	164.1	165.9	174.4	8,900	8,900	8,600	1,700	1,700	1,800
Mining	84.0	85.4	91.2	100	100	100	1,600	1,700	2,100
Construction	98.0	99.2	107.9	3,900	3,900	4,200	1,400	1,400	1,400
Trans., Comm., & Util.	99.9	100.0	100.4	2,800	2,800	3,000	3,800	3,800	3,700
Trade	370.8	371.0	378.8	16,300	16,300	16,300	10,500	10,400	10,600
Fin., Ins., & Rl. Est.	114.8	114.2	109.0	3,000	3,000	3,000	1,500	1,600	1,500
Services & Misc.	356.3	356.9	343.6	13,400	13,200	12,300	6,300	6,000	5,500
Government	193.6	193.4	181.0	20,000	19,800	19,200	8,400	8,300	7,900
LONGVIEW-MARSHALL									
TOTAL	67,600	67,900	69,400	92,300	92,000	91,100	86,000	86,900	84,100
Manufacturing	15,600	15,800	16,200	7,100	7,200	8,300	11,700	11,800	11,400
Mining	4,200	4,200	4,600	400	400	500	1,300	1,300	1,600
Construction	3,200	3,300	3,700	4,700	4,700	4,500	4,500	4,500	4,600
Trans., Comm., & Util.	3,600	3,600	3,900	4,400	4,400	4,600	2,600	2,600	2,600
Trade	17,800	17,800	17,600	27,800	27,600	26,600	26,800	27,500	25,600
Fin., Ins., & Rl. Est.	3,500	3,400	3,400	5,400	5,400	5,600	4,000	4,100	3,900
Services & Misc.	11,600	11,700	11,600	20,400	20,000	19,600	13,200	13,200	12,900
Government	8,100	8,100	8,400	22,100	22,300	21,400	21,900	21,900	21,500
MIDLAND									
TOTAL	47,300	47,600	49,600	48,300	49,000	52,100	36,800	37,300	37,700
Manufacturing	3,700	3,700	3,800	4,500	4,700	5,200	5,700	5,800	5,500
Mining	9,600	9,800	11,600	7,200	7,500	8,900	600	700	900
Construction	2,300	2,300	2,400	2,400	2,500	3,400	2,200	2,300	2,300
Trans., Comm., & Util.	2,300	2,300	2,500	2,600	2,500	2,600	2,900	3,000	3,000
Trade	11,000	11,000	11,000	14,000	14,200	14,800	9,300	9,400	9,700
Fin., Ins., & Rl. Est.	3,100	3,200	3,200	1,900	1,900	1,900	1,900	1,900	1,800
Services & Misc.	8,900	8,900	9,100	8,300	8,200	8,000	7,500	7,500	7,800
Government	6,400	6,400	6,000	7,400	7,500	7,300	6,700	6,700	6,700
SAN ANTONIO									
TOTAL	488,100	487,400	484,000	37,400	37,300	37,700	45,800	45,100	45,400
Manufacturing	48,900	48,600	51,500	11,500	11,600	12,000	7,200	7,200	7,500
Mining	2,700	2,900	3,400	300	300	300	--	--	--
Construction	35,600	36,000	37,100	1,800	1,800	1,700	2,200	2,100	2,200
Trans., Comm., & Util.	18,600	18,600	19,300	1,900	1,900	2,000	2,000	2,000	1,900
Trade	126,400	125,400	124,100	8,400	8,300	8,300	11,000	10,700	10,800
Fin., Ins., & Rl. Est.	37,000	36,900	35,900	1,400	1,400	1,400	2,000	1,900	1,900
Services & Misc.	111,400	111,100	108,800	7,000	7,000	7,100	9,100	8,800	8,500
Government	107,500	107,900	103,900	5,100	5,000	4,900	12,300	12,400	12,600
TYLER									
TOTAL	53,900	63,600	62,500	28,300	28,300	30,000	78,800	79,100	78,500
Manufacturing	11,600	11,600	12,200	3,300	3,300	3,200	16,100	16,300	16,500
Mining	2,100	2,300	2,900	2,400	2,500	3,000	200	200	200
Construction	2,900	2,900	2,800	1,800	1,800	2,600	4,700	4,600	4,400
Trans., Comm., & Util.	3,100	3,100	3,000	1,500	1,500	1,600	3,500	3,500	3,500
Trade	17,700	17,300	17,100	7,800	7,900	8,100	19,000	18,900	18,900
Fin., Ins., & Rl. Est.	4,100	4,100	3,900	1,500	1,500	1,700	4,800	4,700	4,800
Services & Misc.	13,500	13,400	12,400	5,600	5,400	5,500	18,400	18,800	18,300
Government	8,900	8,900	8,300	4,400	4,400	4,300	12,100	12,100	11,900
WICHITA FALLS 2/									
TOTAL	51,600	51,700	52,000						
Manufacturing	8,600	8,500	8,600						
Mining	2,600	2,700	3,000						
Construction	2,100	2,100	2,100						
Trans., Comm., & Util.	2,800	2,800	2,800						
Trade	12,900	12,900	12,800						
Fin., Ins., & Rl. Est.	2,300	2,300	2,400						
Services & Misc.	9,900	9,900	9,800						
Government	10,400	10,500	10,500						

* Preliminary -- subject to revision. ** Revised.

1/ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor, with specified exceptions.

2/ Estimates prepared under the auspices of the Texas Employment Commission.

3/ In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry				Change From	Change From
	May 1986*	Apr. 1986**	May 1985**	Apr. 1986	May 1985
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,688,800	6,703,100	6,699,100	-14,300	-10,300
Manufacturing	973,900	980,500	1,006,500	-6,600	-32,600
Durable Goods	570,000	573,700	594,200	-3,700	-24,200
Lumber & Wood Products	41,600	40,800	42,100	800	-500
Logging Camps, Sawmills, Planing Mills	7,700	7,700	7,700	0	0
Furniture & Fixtures	17,300	17,700	17,700	-400	-400
Stone, Clay & Glass Products	48,300	48,500	49,400	-200	-1,100
Concrete, Gypsum & Plaster Products	23,000	23,100	23,700	-100	-700
Primary Metal Industries	31,800	32,300	33,700	-500	-1,900
Fabricated Metal Industries	79,200	80,000	83,000	-800	-3,800
Fabricated Structural Metal Products	40,700	41,100	42,900	-400	-2,200
Machinery, Except Electrical	118,600	120,900	138,600	-2,300	-20,000
Oil Field Machinery	28,700	31,100	41,100	-2,400	-12,400
Electric & Electronic Equipment	117,300	115,700	115,200	1,600	2,100
Transportation Equipment	80,600	82,400	78,600	-1,800	2,000
Aircraft & Parts	45,000	44,700	40,700	300	4,300
Instruments & Related Products	23,100	23,000	23,400	100	-300
Miscellaneous Manufacturing Industries	12,200	12,400	12,500	-200	-300
Nondurable Goods	403,900	406,800	412,300	-2,900	-8,400
Food & Kindred Products	97,700	96,400	94,400	1,300	3,300
Meat Products	26,900	26,400	26,000	500	900
Dairy Products	5,400	5,300	5,400	100	0
Bakery Products	10,600	10,700	10,600	-100	0
Malt Beverages	3,000	3,100	3,100	-100	-100
Textile Mill Products	4,300	4,500	4,900	-200	-600
Apparel & Other Finished Textile Products	56,300	56,700	57,400	-400	-1,100
Paper & Allied Products	22,900	23,100	22,700	-200	200
Printing & Publishing	77,200	77,300	74,400	-100	2,800
Newspaper, Periodicals, Books & Misc. Publ.	39,400	39,200	37,200	200	2,200
Chemicals & Allied Products	73,000	76,000	78,000	-3,000	-5,000
Petroleum & Coal Products	32,000	32,100	38,500	-100	-6,500
Petroleum Refining	29,100	29,200	35,400	-100	-6,300
Leather & Leather Products	6,800	7,000	7,700	-200	-900
Other Nondurable Goods	33,700	33,700	34,300	0	-600
Total Nonmanufacturing	5,714,900	5,722,600	5,692,600	-7,700	22,300
Mining	211,700	221,000	261,700	-9,300	-50,000
Oil & Gas Extraction	203,800	213,100	253,500	-9,300	-49,700
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	7,900	7,900	8,200	0	-300
Construction	434,800	439,800	453,200	-5,000	-18,400
Transportation & Public Utilities	377,400	377,600	384,200	-200	-6,800
Railroad Transportation	22,200	22,300	24,300	-100	-2,100
Transportation, Except Railroads	187,600	187,300	189,000	300	-1,400
Transportation by Air	49,300	48,900	45,600	400	3,700
Communication, Exc. U. S. Postal Service	89,300	89,400	90,600	-100	-1,300
Electric, Gas & Sanitary Services	78,300	78,600	80,300	-300	-2,000
Electric Services	45,600	45,600	45,200	0	400
Gas Production & Distribution	25,300	25,600	29,700	-300	-3,400
Wholesale & Retail Trade	1,708,400	1,709,200	1,701,600	-800	6,800
Wholesale Trade	437,500	440,000	449,300	-2,500	-11,800
Retail Trade	1,270,900	1,269,200	1,252,300	1,700	18,600
Building Materials & Garden Supplies	52,400	53,400	57,100	-1,000	-4,700
General Merchandise Stores	161,100	160,200	155,200	900	5,900
Food Stores	229,000	230,800	222,600	-1,800	6,400
Automotive Dealers & Service Stations	145,200	145,200	142,700	0	2,500
Apparel & Accessory Stores	81,400	81,900	83,200	-500	-1,800
Other Retail Trade	601,800	597,700	591,500	4,100	10,300
Finance, Insurance & Real Estate	451,800	450,400	443,400	1,400	8,400
Banking	105,500	105,700	107,600	-200	-2,100
Insurance Carriers, Agents & Brokers	140,500	139,900	132,900	600	7,600
Other Finance, Insurance & Real Estate	205,800	204,800	202,900	1,000	2,900
Services	1,378,500	1,373,600	1,346,800	4,900	31,700
Hotels & Other Lodging Places	87,300	86,900	88,200	400	-900
Personal Services	82,700	83,200	79,300	-500	3,400
Business & Repair Services	379,100	379,100	375,300	0	3,800
Amusement, Including Motion Pictures	53,600	48,600	57,400	5,000	-3,800
Health Services	356,300	355,100	348,100	1,200	8,200
Educational Services	70,600	74,300	63,000	-3,700	7,600
Other Services & Miscellaneous	348,900	346,400	335,500	2,500	13,400
Total Government	1,152,300	1,151,000	1,101,700	1,300	50,600
Total Federal Government	190,500	190,200	184,400	300	6,100
Total State Government	241,900	242,200	238,700	-300	3,200
Total Local Government	719,900	718,600	678,600	1,300	41,300

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	May '86*	Apr. '86**	May '85**	May '86*	Apr. '86**	May '85**	May '86*	Apr. '86**	May '85**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	55,500	55,400	55,500	98,200	97,800	99,900	411,700	410,100	405,900
Total Unemployment	5,200	4,400	2,800	6,800	6,100	5,400	23,700	19,700	14,200
Percent Unemployed	9.4	7.9	5.0	6.9	6.2	5.4	5.8	4.8	3.5
Total Employment 2/	50,300	51,000	52,700	91,400	91,700	94,500	388,000	390,400	391,700
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	160,700	159,300	168,600	79,400	78,400	79,300	91,900	91,100	91,300
Total Unemployment	26,200	22,600	21,900	9,500	7,900	6,600	15,000	14,000	13,000
Percent Unemployed	16.3	14.2	13.0	12.0	10.1	8.3	16.3	15.4	14.2
Total Employment 2/	134,500	136,700	146,700	69,900	70,500	72,700	76,900	77,100	78,300
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	56,600	56,400	56,100	167,300	165,100	164,800	1,365.7	1,365.0	1,343.1
Total Unemployment	3,900	3,100	2,500	22,000	17,800	14,200	80.0	71.4	58.4
Percent Unemployed	6.9	5.5	4.5	13.2	10.8	8.6	5.9	5.2	4.3
Total Employment 2/	52,700	53,300	53,600	145,300	147,300	150,600	1,285.7	1,293.6	1,284.7
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	210,700	208,200	212,900	629,600	633,200	622,800	105,800	104,400	107,500
Total Unemployment	26,000	23,000	23,100	44,100	43,500	28,300	13,000	11,100	10,300
Percent Unemployed	12.3	11.0	10.9	7.0	6.9	4.5	12.3	10.6	9.6
Total Employment 2/	184,700	185,200	189,800	585,500	589,700	594,500	92,800	93,300	97,200
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,631.5	1,616.6	1,627.8	84,900	84,400	83,600	42,900	42,700	42,000
Total Unemployment	175.2	145.5	122.6	6,600	5,900	5,300	7,000	6,700	5,600
Percent Unemployed	10.7	9.0	7.5	7.8	7.0	6.3	16.3	15.7	13.3
Total Employment 2/	1,456.3	1,471.1	1,505.2	78,300	78,500	78,300	35,900	36,000	36,400
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	80,000	79,400	80,200	107,200	107,300	107,500	135,900	136,100	137,500
Total Unemployment	11,100	9,400	7,400	7,800	7,000	6,100	24,000	24,200	23,100
Percent Unemployed	13.9	11.8	9.2	7.3	6.5	5.7	17.7	17.8	16.8
Total Employment 2/	68,900	70,000	72,800	99,400	100,300	101,400	111,900	111,900	114,400
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	52,300	51,400	52,500	60,500	59,100	60,800	43,700	43,500	44,500
Total Unemployment	6,100	4,500	2,700	9,700	6,900	3,700	3,500	2,900	2,200
Percent Unemployed	11.7	8.8	5.1	16.0	11.7	6.1	8.0	6.7	4.9
Total Employment 2/	46,200	46,900	49,800	50,800	52,200	57,100	40,200	40,600	42,300
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	549,900	545,800	548,900	45,300	45,000	46,500	56,200	55,300	56,600
Total Unemployment	41,900	34,900	29,700	3,400	2,800	3,400	5,700	5,100	4,700
Percent Unemployed	7.6	6.4	5.4	7.5	6.2	7.3	10.1	9.2	8.3
Total Employment 2/	508,000	510,900	519,200	41,900	42,200	43,100	50,500	50,200	51,900
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,600	74,600	73,600	36,700	36,200	38,100	88,100	88,000	87,300
Total Unemployment	6,500	5,700	4,400	4,400	3,500	2,400	7,600	6,400	4,800
Percent Unemployed	8.7	7.6	6.0	12.0	9.7	6.3	8.6	7.3	5.5
Total Employment 2/	68,100	68,900	69,200	32,300	32,700	35,700	80,500	81,600	82,500
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	56,100	55,700	56,200				8,023.3	7,982.1	7,966.8
Total Unemployment	5,000	4,400	3,100				749.6	652.2	522.8
Percent Unemployed	8.9	7.9	5.5				9.3	8.2	6.6
Total Employment 2/	51,100	51,300	53,100				7,273.7	7,329.9	7,444.0

1/ All estimates shown are "actual" (not seasonally adjusted).

2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

3/ In Thousands.

*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May ± 1986	Apr. 1986	May 1985	May ± 1986	Apr. 1986	May 1985	May ± 1986	Apr. 1986	May 1985
FOR TEXAS									
MANUFACTURING TOTAL	\$ 390.70	\$ 393.05	\$ 383.64	41.3	41.2	40.9	\$ 9.46	\$ 9.54	\$ 9.38
Durable Goods	383.16	387.92	381.71	41.2	41.4	41.4	9.30	9.37	9.22
Lumber & Wood Products	276.76	275.93	259.90	40.7	40.4	39.2	6.80	6.83	6.63
Furniture & Fixtures	233.87	230.63	227.05	37.3	37.5	37.1	6.27	6.15	6.12
Stone, Clay & Glass Prods.	388.52	385.42	388.39	44.2	44.2	44.9	8.79	8.72	8.65
Primary Metal Industries	427.45	427.73	418.41	39.8	40.2	40.9	10.74	10.64	10.23
Fabricated Metal Products	353.73	355.91	368.68	39.7	39.9	41.8	8.91	8.92	8.82
Machinery, exc. Electric	393.12	404.70	396.03	41.6	42.2	41.6	9.45	9.59	9.52
Oil Field Machinery	442.58	471.03	492.59	39.8	41.5	43.4	11.12	11.35	11.35
Electric & Electronic Equip.	421.46	424.30	390.31	42.4	42.6	40.7	9.94	9.96	9.59
Transportation Equipment	500.53	511.28	526.06	41.4	41.5	42.7	12.09	12.32	12.32
Instruments & Related Prod.	333.72	343.26	307.26	39.4	40.1	38.6	8.47	8.56	7.96
Misc. Manufacturing Inds.	268.52	249.85	277.31	40.5	39.1	39.9	6.63	6.39	6.95
Nondurable Goods	400.34	400.57	387.44	41.4	41.0	40.4	9.67	9.77	9.59
Food & Kindred Products	344.32	344.03	336.00	42.3	41.6	42.0	8.14	8.27	8.00
Meat Products	292.99	284.28	295.67	43.6	41.5	43.1	6.72	6.85	6.86
Malt Beverages	804.20	799.20	812.89	48.3	47.6	48.3	16.65	16.79	16.83
Textile Mill Products	305.02	300.76	275.26	42.9	43.4	40.9	7.11	6.93	6.73
Apparel & Other Text. Prods.	197.40	192.15	191.94	37.6	36.6	36.7	5.25	5.25	5.23
Paper & Allied Products	463.38	450.21	427.32	44.3	43.0	42.1	10.46	10.47	10.15
Printing & Publishing	380.25	375.71	360.12	39.9	39.8	39.4	9.53	9.44	9.14
Chemicals & Allied Products	628.66	627.37	609.54	43.0	43.0	42.3	14.62	14.59	14.41
Petroleum & Coal Products	634.74	657.29	610.65	42.6	43.5	38.6	14.90	15.11	15.82
Petroleum Refining	661.02	684.96	635.90	42.4	43.6	38.4	15.59	15.71	16.56
Leather & Leather Products	199.50	189.39	203.14	37.5	35.6	37.9	5.32	5.32	5.36
Other Nondurable Goods	381.41	377.07	366.32	43.0	42.8	42.3	8.87	8.81	8.66

NONMANUFACTURING									
Mining	515.16	516.89	474.15	43.4	43.4	43.5	11.87	11.91	10.90
Oil & Gas Extraction	521.78	522.33	475.89	43.7	43.6	43.5	11.94	11.98	10.94
Met/Coal/Nonmet Mnrls. exc. Fuel	398.09	406.18	433.18	38.8	39.9	43.8	10.26	10.18	9.89
Commun., exc. U. S. Postal Service	476.80	472.43	451.16	40.0	39.8	39.3	11.92	11.87	11.48
Elec., Gas & San. Services	462.80	464.13	454.01	40.0	40.5	40.5	11.57	11.46	11.21
Wholesale & Retail Trade	225.78	225.40	229.64	32.3	32.2	32.9	6.99	7.00	6.98
Wholesale Trade	378.58	378.74	370.80	39.6	39.7	39.7	9.56	9.54	9.34
Retail Trade	178.20	176.71	182.97	30.0	29.8	30.7	5.94	5.93	5.96
General Merchandise Stores	186.53	182.59	179.39	29.1	28.8	29.7	6.41	6.34	6.04
Banking	274.18	274.56	264.54	38.4	38.4	37.9	7.14	7.15	6.98

HOURS AND EARNINGS
FOR SELECTED
TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	\$ 388.16	\$ 389.99	\$ 372.60	42.1	41.8	41.4	\$ 9.22	\$ 9.33	\$ 9.00
Durable Goods	407.27	409.78	390.40	41.9	41.9	41.4	9.72	9.78	9.43
Nondurable Goods	357.41	354.85	339.89	42.6	41.6	41.4	8.39	8.53	8.21
FORT WORTH-ARLINGTON									
Manufacturing	393.54	394.37	387.09	42.0	41.6	41.4	9.37	9.48	9.35
Durable Goods	412.13	412.15	403.24	42.4	41.8	41.4	9.72	9.86	9.74
Nondurable Goods	346.86	349.81	345.27	41.0	41.3	41.3	8.46	8.47	8.36
HOUSTON									
Manufacturing	467.31	470.53	468.60	42.1	42.2	42.6	11.10	11.15	11.00
Durable Goods	401.72	410.33	418.58	41.5	41.7	42.8	9.68	9.84	9.78
Nondurable Goods	551.26	549.12	536.78	43.0	42.9	42.2	12.82	12.80	12.72
SAN ANTONIO									
Manufacturing	309.54	303.26	280.68	42.0	41.6	39.7	7.37	7.29	7.07
Durable Goods	326.88	324.94	309.64	41.8	42.2	41.9	7.82	7.70	7.39
Nondurable Goods	292.17	280.98	251.63	42.1	40.9	37.5	6.94	6.87	6.71

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Finance, insurance and real estate gained 1,400 jobs over the month, primarily on the strength of increases within the other finance, insurance and real estate sector. This segment includes real estate agents, leasors, and brokers, for whom business normally accelerates in the summer months. Some 1,300 jobs were created in government in May, as local government added 1,000 positions, many of them to staff summer programs. A small increase in federal government was offset by an equal-sized loss in state government.

The majority of both durable and nondurable goods sectors of manufacturing recorded decreases in May, but durable goods firms were responsible for the largest of the cutbacks. Only two durable goods industries showed substantial growth over the month -- electric and electronic equipment, which reported 1,600 additional jobs, and lumber and wood products, where employment increased by 800. A sharp decline in the manufacture of oil field machinery pulled employment in nonelectrical machinery down by 2,300 in May. Large cutbacks by a major automobile maker were primarily responsible for the loss of 1,800 jobs in transportation equipment.

Within nondurable goods, the only growth reported was in food and kindred products, which added 1,300 jobs in May due to seasonal vegetable canning and meat packing. Every other major nondurable goods segment recorded losses, the largest of these occurring in chemicals and allied products, as some 2,500 workers who had been employed in the manufacture of fertilizer were laid off.

HOURLY EARNINGS DROP AS WEEKLY HOURS RISE

In May 1986, there were an estimated 634,300 Texas manufacturing production workers, down 6,800 over the month and 28,800 below the year-ago level. The average production worker in May was averaging \$9.46 an hour for a 41.3-hour week, with average weekly earnings totaling \$390.70. Average weekly hours had risen by 0.1 hour over the month, while average hourly earnings were down 8¢ from April, dropping weekly earnings by \$2.35. Compared to May 1985, however, both hours worked and hourly earnings were up -- weekly hours by 0.4 hour and hourly earnings by 8¢, bringing average weekly earnings up by \$7.06 over the year.

Workers in the durable goods sector averaged 0.2 hour less in May and their average hourly earnings dropped by 7¢, while nondurable goods workers averaged 0.4 hour more over the month. Average hourly earnings also declined in nondurable goods in May, however, by 10¢.

TEXAS LABOR MARKET REVIEW

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TEXAS EMPLOYMENT COMMISSION

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TEC ACTIVITIES

	May 1986	May 1985
Total Population	16,687,500	16,306,500*
% UI Covered Unemployment	2.3	1.7
UI Covered Employers	315,443**	309,814
Total Claims Actions	799,356	490,861
Total Initial Claims Actions	85,973	57,728
Total Cont'd. Claims Actions	713,383	433,133
Avg. Weekly Benefit Amount	\$160.20	\$143.95
Total Amount Paid (Net)***	\$106,322,312	\$56,392,617
Total Placements	30,018	46,518

*Revised.

**April 1986 data.

***Regular State UI benefits.